

But if you're looking for someone to oversee all your financial affairs, then you may also benefit from the expertise of a strategic adviser.



A strategic adviser can guide you through all of life's big financial decisions, offer ongoing investment advice and manage your asset portfolio on your behalf.

How to contact OneFocus

To find out more about our collaborative approach, please contact us for a free one-hour consultation with one of our accountants, strategic advisers – or both.



www.onefocus.com.au

Phone: 03 8602 5400

Email: admin@onefocus.com.au

Level 2, 446 Collins Street
Melbourne VIC 3000

Finally,
there's a
smarter
way to
manage
your
finances

You already know you need an accountant you can rely on. A good accountant will organise your annual finances efficiently and work hard to reduce your tax bill.



OneFocus offers the complete service you're looking for

Unlike other firms, OneFocus has two key arms to its business - a tax and accounting arm and a financial advisory arm. And both teams can work closely together to plan your future.

For you, this means no double-handling. No missed opportunities. And no need to transfer information and paperwork from one firm to another.

We can oversee it all - and we're true experts in both fields.

Our collaborative team can help you lead the lifestyle you want

With OneFocus, you'll have a comprehensive plan for your short and long-term future.

Our combined expertise means we can advise you at every turn. And we always offer sensible recommendations to suit your situation and goals.

Advice you can rely on

The OneFocus management team is not aligned with any banks, insurance companies or other financial product providers.

This means our recommendations are always impartial and transparent - and designed to benefit you. And only you.

There are no hidden agendas at OneFocus.

Taxation & Accounting



Our accountants are efficient, meticulous and proactive. We have decades of experience and rigorous training behind us.

We unearth opportunities other accountants miss - and can collaborate with our strategic advisers to guide you through all your important financial decisions.

Find out more about our comprehensive accounting and taxation services.

- **Taxation:** We explore innovative and low-risk ways to minimise your tax bill. We advise on the full range of tax issues - and guarantee 100% accuracy in everything we do.
- **Financial and management accounting:** OneFocus can measure, analyse and interpret key business information to ensure you make smart commercial decisions.
- **Business structure advice:** We can help you choose the right business structure to fit your circumstances.
- **Business advisory:** We can advise you on all your key commercial transactions such as business registration, shareholding and succession planning.
- **Corporate secretarial services:** Are complex administrative tasks taking a toll on your business? Then let us remove the unnecessary burden from you and your staff.

Financial Advisory

While it's exciting to buy a home, start a business or discover a new investment opportunity, uninformed decisions at these critical times could compromise your future.

No matter what your profession, background or situation, OneFocus can give you or your business the strategic guidance you need.

We present the best options available and make recommendations based on your personal situation and goals.

Find out more about our comprehensive range of finance management services.

- **Estate planning:** Estate planning can be extremely complicated. OneFocus will clearly present your options and explain all implications.
- **Investment advice:** At OneFocus, we look at your entire capital portfolio - including business, domestic and passive investments - and create a strategy to fit your objectives and life-stage.
- **Home purchase:** Buying a home is a safe investment - most of the time. But with the right advice, it can be an excellent one. We can help you realise the true potential of your investment.
- **Debt management:** When it comes to managing debt, one size does **not** fit all. At OneFocus, we look at your circumstances and implement an achievable plan that's right for you.
- **Portfolio administration:** We can handle all your portfolio administration and reporting for you - including estates, trusts and Self-Managed Superannuation Funds (SMSF).

