



About us How we help Partner with us

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### **UK PENSION TRANSFERS & CROSS-BORDER FINANCIAL ADVICE**

Established by Australians. Offices in both UK & Australia.









With headquarters in the UK and Australia, PX Pension Exchange is a truly specialist team.

Learn about PX Pension Exchange





Help me decide if I should transfer my pension to Australia or explore other options in the UK – then support me through the process.



Help me give my clients the most reliable and accurate UK pension advice possible.

Learn about partnering with PX Pension Exchange

#### Meet our clients. Discover their stories.

We've used our expertise for almost 20 years to advise people in Australia with UK pensions on their complex challenges.

# Our other specialist capabilities



# Pension tracking & cash outs

Learn more



# Wealth management

Compliant with regulatory requirements in both countries, we can present you with a wider range of wealth creation and tax management strategies.



## General financial advice

We'll help you understand the impact of your tax residency status an bring clarity to your financial affairs.



## UK State Pension top-ups

Let us support you as you navigate the complex world of UK State Pensions – and determine if it's worth topping up your entitlements.

Learn more



Learn more

### Our people stand at the forefront of our industry

PX Pension Exchange has staff qualified in taxation as well as actuaries, financial advisers and international pension specialists in both the UK and Australia.

We are one of only a few teams in the world who can legally advise you on your pension in the UK – while giving you on-the-ground support in Australia.

Meet our international team



Want pension advice and solutions you can rely on?

Our experts are available 24/7!

GET IN TOUCH



